

## (I) (a) Statement showing Shareholding Pattern

| Name of the Company: Kewal Kiran Clothing Ltd  |                               | Class of security ; Equity                                |  |
|--|-------------------------------|---|--|
| Scrip Code : BSE - 532732  |                               |   |  |
| Quarter ended: 30.09.2012  |                               |   |  |
| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.0000   |
| Held by public   | 0                             | 0.00  | 0.0000   |
| Total  | 0                             | 0.00  | 0.0000   |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.0000   |
| Held by public   | 0                             | 0.00  | 0.0000   |
| Total  | 0                             | 0.00  | 0.0000   |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by Promoter / Promoter Group  | 0                             | 0.00  | 0.0000   |
| Held by public   | 0                             | 0.00  | 0.0000   |
| Total  | 0                             | 0.00  | 0.0000   |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities |                               |   | 12325037   |

| Category Code<br>(I) | Category of shareholder<br>(II)                                     | Number of shareholders<br>(III) | Total number of shares<br>(IV) | Number of shares held in dematerialised form<br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares pledged or otherwise encumbered |  |
|----------------------|---|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
|                      |   |                                 |                                |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) = (VIII)/(IV)*100 |
| (A)                  | Promoter and Promoter Group   |                                 |                                |   |  |                                     |  |  |
| 1                    | Indian  |                                 |                                |   |  |                                     |  |  |
| (a)                  | Individuals/Hindu Undivided Family                                  | 19                              | 9,134,298                      | 9,134,298   | 74.11  | 74.11                               | -                                      | -                                      |
| (b)                  | Central Government/State Government(s)                              | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (c)                  | Bodies Corporate  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (d)                  | Financial Institutions / Banks                                      | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (e)                  | Any Other (specify)   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
|                      | Sub Total (A)(1)  | 19                              | 9134298                        | 9134298   | 74.11  | 74.11                               | -                                      | -                                      |
| 2                    | Foreign   |                                 |                                |   |  |                                     |  |  |
| (a)                  | Individuals (Non-Resident Individuals/Foreign Individuals)          | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (b)                  | Bodies Corporate  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (c)                  | Institutions  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (d)                  | Qualified Foreign Investors   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (e)                  | Any Other (specify)   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
|                      | Sub Total (A)(2)  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
|                      | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 19                              | 9134298                        | 9134298   | 74.11  | 74.11                               | -                                      | -                                      |
| (B)                  | Public shareholding   |                                 |                                |   |  |                                     |  |  |
| 1                    | Institutions  |                                 |                                |   |  |                                     |  |  |
| (a)                  | Mutual Funds/UTI  | 16                              | 730,424                        | 730,424   | 5.93   | 5.93                                | -                                      | -                                      |
| (b)                  | Financial Institutions / Banks                                      | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (c)                  | Central Government/State Government(s)                              | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (d)                  | Venture Capital Funds   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (e)                  | Insurance Companies   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (f)                  | Foreign Institutional Investors                                     | 6                               | 1,402,460                      | 1,402,460   | 11.38  | 11.38                               | -                                      | -                                      |
| (g)                  | Foreign Venture Capital Investors                                   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (h)                  | Qualified Foreign Investors   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (i)                  | Any Other (specify)   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
|                      | Sub Total (B) (1)   | 22                              | 2132884                        | 2132884   | 17.31  | 17.31                               | -                                      | -                                      |

|         |   |      |        |        |      |      |   |   |  |
|---------|---|------|--------|--------|------|------|---|---|--|
| 2       | Non-institutions  |      |        |        |      |      |   |   |  |
| (a)     | Bodies Corporate  | 122  | 287046 | 287046 | 2.33 | 2.33 | - | - |  |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh      | 4244 | 530795 | 528540 | 4.31 | 4.31 | - | - |  |
| (ii)    | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 9    | 190608 | 178108 | 1.55 | 1.55 | - | - |  |

| Category code<br>(I) | Category of shareholder<br>(II)  | Number of shareholders<br>(III) | Total number of shares<br>(IV) | Number of shares held in dematerialised form<br>(V) | Total shareholding as a percentage of total number of shares |                                     | Shares pledged or otherwise encumbered |  |
|----------------------|--|---------------------------------|--------------------------------|---|--|-------------------------------------|--|--|
|                      |  |                                 |                                |   | As a percentage of (A+B)<br>(VI)                             | As a percentage of (A+B+C)<br>(VII) | Number of shares<br>(VIII)             | As a percentage (IX) = (VIII)/(IV)*100 |
| (c)                  | Qualified Foreign Investors  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| (d)                  | Any Other  |                                 |                                |   |  |                                     |  |  |
| i                    | Non Resident Indians (Repat)   | 47                              | 18,900                         | 18,900  | 0.15   | 0.15                                | -                                      | -                                      |
| ii                   | Non Resident Indians (Non Repat)   | 23                              | 15,176                         | 15,176  | 0.12   | 0.12                                | -                                      | -                                      |
| iii                  | Overseas Bodies Corporate  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| iv                   | Clearing Member  | 47                              | 9,826                          | 9,826   | 0.08   | 0.08                                | -                                      | -                                      |
| v                    | Independent Director   | 1                               | 336                            | 336   | 0.00   | 0.00                                | -                                      | -                                      |
| vi                   | Trusts   | 3                               | 820                            | 820   | 0.01   | 0.01                                | -                                      | -                                      |
| vii                  | Office Bearers   | 5                               | 4,348                          | 4,348   | 0.04   | 0.04                                | -                                      | -                                      |
|                      | <b>Sub Total (B)(2)</b>  | <b>4501</b>                     | <b>1057855</b>                 | <b>1043100</b>                                      | <b>8.58</b>  | <b>8.58</b>                         | -                                      | -                                      |
|                      | <b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>                  | <b>4523</b>                     | <b>3190739</b>                 | <b>3175984</b>                                      | <b>25.89</b>   | <b>25.89</b>                        | -                                      | -                                      |
|                      | <b>Total (A)+(B)</b>   | <b>4542</b>                     | <b>12325037</b>                | <b>12310282</b>                                     | <b>100.00</b>  | <b>100.00</b>                       |  |  |
| (C)                  | Shares held by custodians and against which Depository Receipts have been issued |                                 |                                |   |  |                                     |  |  |
| i                    | Promoter and Promoter group  | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
| ii                   | Public   | 0                               | 0                              | 0   | 0.00   | 0.00                                | -                                      | -                                      |
|                      | <b>Sub Total (C)</b>   | <b>0</b>                        | <b>0</b>                       | <b>0</b>  | <b>0.00</b>  | <b>0.00</b>                         | -                                      | -                                      |
|                      | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>4542</b>                     | <b>12325037</b>                | <b>12310282</b>                                     | <b>100.00</b>  | <b>100.00</b>                       | -                                      | -                                      |

## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder   | Details of Shares held |                                   | Encumbered shares |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
|         |   | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.               | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)     | (II)  | (III)                  | (IV)                              | (V)               | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1       | #Shantaben P. Jain (ADBPJ3830D) j/w Kewalchand P. Jain (AADPJ1758R) j/w Hemant P. Jain (AADPJ1753E) | 6,153,000              | 49.92                             | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 49.92  |
| 2       | Vikas P Jain AADPJ1757A   | 627,250                | 5.09                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 5.09   |
| 3       | Dinesh P Jain AADPJ0367Q  | 627,250                | 5.09                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 5.09   |
| 4       | Hemant P Jain AADPJ1753E  | 611,250                | 4.96                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 4.96   |
| 5       | Kewalchand P Jain AADPJ1758R  | 611,250                | 4.96                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 4.96   |
| 6       | Dinesh Jain JWT Sangeeta Jain   | 99,401                 | 0.81                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.81   |
| 7       | Vikas Jain /JWT Kesar Jain  | 90,836                 | 0.74                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.74   |
| 8       | Hemant Jain /JWT: Jain Lata   | 77,400                 | 0.63                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.63   |
| 9       | Kewalchand Jain /JWT: Veena Jain  | 76,661                 | 0.62                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.62   |
| 10      | Sangeeta D Jain (AAFPJ1237R)  | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 11      | Veena K Jain (AAFPJ1236Q)   | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 12      | Lata H Jain (AAFPJ1238A)  | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 13      | Kesar V Jain (AAFPJ1239B)   | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 14      | Pankaj K Jain (AADPJ1755C)  | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 15      | Hitendra H Jain (AADPJ1754D)  | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 16      | *Kewalchand P Jain AADPJ1758R   | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 17      | **Hemant P Jain AADPJ1753E  | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 18      | ***Dinesh P Jain AADPJ0367Q   | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
| 19      | ****Vikas P Jain AADPJ1757A   | 16,000                 | 0.13                              | 0                 | 0.00               | 0.00   | 0                       | 0   | 0                                     | 0   | 0.13   |
|         | <b>TOTAL</b>  | <b>9134298</b>         | <b>74.11</b>                      | <b>0</b>          | <b>0.0000</b>      | <b>0.0000</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>74.11</b>   |

## Note

#Mrs. Shantaben Jain j/w Kewalchand Jain j/w Hemant Jain holds 6153000 equity shares in their capacity as Trustees of P. K. Jain Family Holding Trust (AABTP1279R)

\*Mr. Kewalchand P. Jain holds 16,000 equity shares in his capacity of Karta of Kewalchand P. Jain H.U.F (AACHJ0732L)

\*\*Mr. Hemant P. Jain holds 16,000 equity shares in his capacity of Karta of Hemant P. Jain H.U.F (AACHJ0730J)

\*\*\*Mr. Dinesh P. Jain holds 16,000 equity shares in his capacity of Karta of Dinesh P. Jain H.U.F (AAAH9784J)

\*\*\*\*Mr. Vikas P. Jain holds 16,000 equity shares in his capacity of Karta of Vikas P. Jain H.U.F (AAAHV9235J)

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |  |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Nalanda India Fund Limited AACCN5849D  | 1200000               | 9.74   | 0                       | 0   | 0                                     | 0  | 9.74   |
| 2       | Birla Sun Life Trustee Company Private Limited a/c Birla Sun Life Dividend Yield Plus AAAT80102C | 425789                | 3.45   | 0                       | 0   | 0                                     | 0  | 3.45   |
| 3       | Geomatrix (HK) Limited A/c Malabar India Fund Limited AAFCM6589C                                 | 194772                | 1.58   | 0                       | 0   | 0                                     | 0  | 1.58   |
| 4       | Kotak Midcap AAATK4475F  | 151517                | 1.23   | 0                       | 0   | 0                                     | 0  | 1.23   |
|         | <b>TOTAL</b>   | <b>1972078</b>        | <b>16.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>16.00</b>   |

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Nalanda India Fund Limited AACCN5849D   | 1200000          | 9.74   | 0.00                | 0.00  | 0.00                                  | 0.00   | 9.74   |
|         | <b>TOTAL</b>  | <b>1200000</b>   | <b>9.74</b>  | <b>0.00</b>         | <b>0.00</b>                                       | <b>0.00</b>                           | <b>0.00</b>  | <b>9.74</b>  |

| (I)(d) Statement showing details of locked-in shares |                         |                            |  |
|--|-------------------------|----------------------------|--|
| Sr. No.  | Name of the shareholder | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1  | NIL                     | NIL                        | NIL  |
| TOTAL  |                         | NIL                        | NIL  |

| (II)(a) Statement showing details of Depository Receipts (DRs) |   |                           |   |   |
|--|---|---------------------------|---|---|
| Sr. No.  | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1  | NIL   | NIL                       | NIL   | NIL   |
| TOTAL  |   | NIL                       | NIL   | NIL   |

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

| (II) (b) |                       |   |   |   |
|----------|-----------------------|---|---|---|
| Sr. No.  | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
| 1        | NIL                   | NIL   | NIL   | NIL   |
| TOTAL    |                       | NIL   | NIL   | NIL   |