| I(a) Statement Shareholding Pattern  |                               |   |  |
|--|-------------------------------|---|--|
| Name of the Company : Kewal Kiran  | Clothing Limited              |   |  |
| Script Code:532732   |                               | Class of Security:EQUITY                                  |  |
| AS ON: 31/12/2014 NSDL DATA  | A:31/12/2014 CDS              | L DATA: 31/12/2014  |  |
|  |                               |   |  |
| Partly Paid-up shares  | No. of Partly Paid-up shares  | As a % of total no. of Partly paid-<br>up shares          | As a % of total no. of shares of<br>the Company  |
| Held by promoter/Promoter group  |                               |   |  |
| Held by public   |                               | J   | <del></del>  |
| Total  | 0                             |   | <del></del>  |
|  |                               | 0   | C  |
| Outstanding convertible securities   | No. of Outstanding securities | As a % of total No. of Outstanding convertible securities | As a % of total No. of shares of<br>the company,assuming full<br>conversion of the convertible<br>securities |
| Held by promoter/Promoter group  |                               |   |  |
| Held by Public   | 0                             | 0   | 0  |
| Total  | 0                             |   | 0  |
| Warrants   |                               |   | As a % of total No. of shares of<br>the company, assuming full<br>conversion of the convertible<br>Warrants  |
| leld by promoter/Promoter group  | 0                             | 0   | _  |
| leld by Public   | 0                             | 0   | 0  |
| otal   | 0                             | . 0   | 0  |
| otal paid-up capital of the company,<br>assuming full conversion of warrants<br>and convertible securities |                               |   | 12325037   |

| 52-1555 SSS            |  |                             | Kewal Kiran              | Clothing Limited                            |  |                                  | <u>.</u>                      |  |
|------------------------|--|-----------------------------|--------------------------|---|--|----------------------------------|-------------------------------|--|
| enge<br>oriv<br>wither | CREEDINGS Sharolinger  | illumber of<br>Sharebolders | Tetal nimberot<br>Shares | Number of Shareshalain<br>danaksvalkedstarn |  | andfillness<br>Rostaunder of     |                               | kenadimparad)                          |
| (i)<br>(A)<br>[1]      | (II) PROMOTER AND PROMOTER GROUP INDIAN  | (111)                       | (IV)                     | (V)   | As a<br>percentage<br>of (A+B)<br>(VI) | As a percentage of (A+B+C) (VII) | Number of<br>shares<br>(VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
|                        | INDIVIDUALS / HINDU UNDIVIDED FAMILY CENTRAL GOVERNMENT / STATE GOVERNMENT(S)              | 23                          | 9144178                  | 9144178                                     | 74.19                                  | 74.19                            | 0                             | 0                                      |
|                        | BODIES CORPORATE<br>FINANCIAL INSTITUTIONS / BANKS   | 0<br>1                      | 0<br>2295                | 2295  | 0.02                                   | 0<br>0.02                        | 0                             | 0                                      |
|                        | ANY OTHER (SPECIFY) Sub Total FOREIGN  | 0<br>24                     | 0<br>9146473             | 0<br>0<br>9146473                           | 0<br>0<br><b>74.21</b>                 | 0<br>0<br><b>74.21</b>           | 0                             | 0                                      |
|                        | INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS) BODIES CORPORATE INSTITUTIONS | 0                           | 0                        | 0   | 0                                      | 0                                | 0                             | 0                                      |
|                        | QUALIFIED FORE. INVESTOR-CORPORATE QUALIFIED FORE.INVESTOR-IND ANY OTHER (SPECIFY)         | 0<br>0<br>0                 | 0 0                      | 0   | 0                                      | 0                                | 0                             | 0                                      |
|                        | Sub Total Total (A) PUBLIC SHAREHOLDING  | 0 0 24                      | 0<br>0<br>9146473        | 0<br>0<br>9146473                           | 0<br>0<br>74.21                        | 0<br>0<br>74.21                  | 0                             | 0 0                                    |
| [1]                    | INSTITUTIONS  MUTUAL FUNDS / UTI FINANCIAL INSTITUTIONS / BANKS                            | 35                          | <i>-</i> 1130826         | 1130826                                     | 9.18                                   | 9.18                             | 0                             | 0                                      |
|                        | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) VENTURE CAPITAL FUNDS                             | 0                           | ~ 640<br>0               | 640   | 0.01                                   | 0.01                             | 0                             | 0                                      |
|                        | INSURANCE COMPANIES FOREIGN INSTITUTIONAL INVESTORS  | 0 0                         | 0<br>0<br>1364327        | 0<br>0<br>1364327                           | 0<br>0<br>11.07                        | 0<br>0<br>11.07                  | 0                             | 0                                      |
|                        | FOREIGN VENTURE CAPITAL INVESTORS  QUALIFIED FORE. INVESTOR-CORPORATE                      | 0                           | 0                        | 0   | 0                                      | 0                                | 0                             | 0<br>0                                 |
|                        | QUALIFIED FORE.INVESTOR-IND<br>Sub Total   | 0<br>46                     | 0<br>2495793             | 0<br>2495793                                | 0 20.25                                | 0 0 20.25                        | 0                             | 0                                      |



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| [2] NON-INSTITUTIO                               | NS                         |      |                   |          |       |       |   |   |
|--|----------------------------|------|-------------------|----------|-------|-------|---|---|
| BODIES CORPORA                                   | ATE                        | 123  | <b>157083</b>     | 157083   | 1.27  | 1.27  | 0 | 0 |
| 1 1  | REHOLDERS HOLDING          | 2725 | 205554            | 505546   |       |       | _ |   |
| <del>                                     </del> |                            | 3735 | 395651            | 395646   | 3.21  | 3.21  | 0 | 0 |
| l I  | REHOLDERS HOLDING          |      |                   |          |       |       |   |   |
| 1 LAKH   | E CAPITAL IN EXCESS OF RS. | ۔ ا  | 94592             | 0.4700   | 0 ==  |       |   | _ |
| 1 LAKH   |                            | 5    | 94592             | 94592    | 0.77  | 0.77  | 0 | 0 |
| QUALIFIED FORE                                   | . INVESTOR-CORPORATE       | o    | 0                 | o        | 0     | o     | 0 | 0 |
| QUALIFIED FORE                                   | .INVESTOR-IND              | 0    | 0                 | 0        | 0     | 0     | 0 | 0 |
| CLEARING MEME                                    | BER                        | 53   | <sub>.</sub> 7808 | 7808     | 0.06  | 0.06  | 0 | 0 |
| FOREIGN PORTEC                                   | OLIO INVESTOR              | ***  |                   | ****     |       |       |   |   |
| (INDIVIDUAL)                                     |                            | o    | 0                 | o        | 0     | o     | 0 | 0 |
| MARKET MAKER                                     |                            | 0    | 0                 | O        | 0     | 0     | 0 | 0 |
| OFFICE BEARERS                                   |                            | 6    | <sub>2</sub> 3109 | 3109     | 0.03  | 0.03  | 0 | 0 |
| FOREIGN PORTEC                                   | OLIO INVESTOR              |      |                   | *******  |       |       |   |   |
| (CORPORATE)                                      |                            | 1    | 7119              | 7119     | 0.06  | 0.06  | 0 | 0 |
| NON RESIDENT II                                  | NDIANS (REPAT)             | 49   | × 8160            | 8160     | 0.07  | 0.07  | 0 | 0 |
| NON RESIDENT I                                   | NDIANS (NON REPAT)         | 23   | × 8163            | 8163     | 0.07  | 0.07  | 0 | 0 |
| FOREIGN COMPA                                    | ANIES                      | 0    | 0                 | O        | 0     | 0     | 0 | 0 |
| OVERSEAS BODIE                                   | ES CORPORATES              | 0    | 0                 | 0        | 0     | 0     | 0 | 0 |
| INDEPENDENT D                                    | IRECTORS / RELATIVES       | 1    | 336               | 336      | 0     | 0     | 0 | 0 |
| PERSONS ACTING                                   | G IN CONCERT               | 0    | 0                 | 0        | 0     | 0     | 0 | 0 |
| TRUSTS   |                            | 2    | / 750             | 750      | 0.01  | 0.01  | 0 | 0 |
| Sub Total  |                            | 3998 | 682771            | 682766   | 5.54  | 5.54  | 0 | 0 |
| Total (B)  |                            | 4044 | 3178564           | 3178559  | 25.79 | 25.79 | 0 | 0 |
| Total (A)+(B)                                    |                            | 4068 | 12325037          | 12325032 | 100   | 100   | 0 | 0 |
| SHARES HELD BY                                   | CUSTODIANS AND AGAINST     |      |                   |          |       |       |   |   |
| WHICH DEPOSIT                                    | ORY RECEIPTS HAVE BEEN     |      |                   |          |       |       |   |   |
| (C) ISSUED                                       |                            |      |                   |          |       |       |   |   |
| -  |                            |      |                   |          |       |       |   |   |
| SHARES HELD BY                                   | CUSTODIANS                 | 0    | 0                 | 0        | 0     | 0     | 0 | 0 |
| Sub Total  |                            | 0    | 0                 | 0        | 0     | 0     | 0 | 0 |
| Total (C)  |                            | 0    | 0                 | 0        | 0     | 0     | 0 | 0 |
| Total (A)+(B)+(C)                                | ·                          | 4068 | 12325037          | 12325032 | 100   | 100   | 0 | 0 |



| ir. No.  | Statement showing holding of securities (incl Name of the shareholder & PAN No. |                                |                                |     | e veronging to the | tategory Promo                        | er and Promoter            | Group"   |   |   |   |
|----------|---|--------------------------------|--------------------------------|-----|--------------------|---------------------------------------|----------------------------|--|---|---|---|
|          |   | Details of<br>Number of shares | Shares held<br>As a % of grand | No. | Encumbered share   | es<br>As a % of grand                 | Details o                  | f warrants   | Details of conv                             | ertible securities  |   |
| (I)      |   | held                           | toal (A)+(B)+(C)               |     |                    | toal (A)+(B)+(C) of sub-clause (I)(a) | Number of<br>warrants held | As a % total<br>number of<br>warxants of the<br>same class | Number of<br>convertible<br>securities held | As a % total<br>number of<br>convertible<br>securities of the<br>same class | Total shares (including<br>underlying shares<br>assuming full conversion<br>of warrants and<br>convertible securities) as |
| (-)      | (II)  | (111)                          | (IV)                           | (V) | (VI)=(V)/(III)*10  | (VII)                                 |                            |  | - Territorica                               | Same Class  | % of diluted share capita   |
| 1        | Shantaben P. Jain (ADBPJ3830D) j/w  |                                |                                |     | 0                  |                                       | (VIII)                     | (iX)   | (X)   | (XI)  | (XII)   |
|          | Kewalchand P. Jain ( AADPJ1758R) j/w<br>Hemant P. Jain (AADPJ1753E)             | 6,153,000                      | 49.92                          |     | 0.00               | 0.00                                  | 0                          |  |   |   |   |
| 2        | Vikas P Jain (AADPJ1757A)   | 629,485                        | 5.11                           |     | 0.00               |                                       | 0                          | 0  | 0   | 0   | 49.93   |
| 3        | Dinesh P Jain (AADPJ0367Q)  | 629,430                        | 5.11                           | * - | 0.00               | 0.00                                  | 0                          | 0  | 0   | 0   | 5.11  |
| 4        | Hemant P Jain (AADPJ1753E)  | 613,515                        | 4,98                           |     | <del></del>        | 0.00                                  |                            | 0  | . 0   | 0   | 5.1   |
| 5<br>——— | Kewalchand P Jain ( AADPJ1758R)   | 613,450                        | 4.98                           |     | 0.00               | 0.00                                  | - 0                        | . 0  | 0   | 0   | 4.98  |
| 6        | Dinesh Jain (AADPJ0367Q) JWT Sangeeta<br>jain (AAFPJ1237R)                      | -                              |                                |     | 0.00               | 0.00                                  |                            | 0  | 0   | 0   | 4.98  |
| 7        | Vikas Jain (AADPJ1757A) /JWT Kesar Jain   | 99,401                         | 0.81                           | (   | 0.00               | 0.00                                  | 0                          | 0  | 0   | n   | 8.01  |
| 8        | (AAFPJ1239B)  | 91,836                         | 0.75                           | •   | 0.00               | 0.00                                  | 0                          |  |   |   | 0.81  |
|          | Jain(AAFPJ1238A)  | 77,400                         | 0.63                           | (   | ,                  |                                       |                            | - 0  | 0   | 0   | 0.75  |
| 9        | Kewalchand Jain ( AADPJ1758R) /JWT: Veena Jain (AAFPJ1236Q)                     | 76,661                         | 0.62                           | (   | 0.00               | 0.00                                  | 0                          | 0  | 0   | 0   | 0.63  |
| 11       | Sangeeta D Jain (AAFPJ1237R)  | 16,000                         | 0.13                           | (   | 0.00               | 0.00                                  |                            | - 0  | 0   | 0   | 0.62  |
| 12       | Veena K Jain (AAFPJ1236Q)   | 16,000                         | 0.13                           | C   | 0.00               | 0.00                                  |                            | 0  | 0   | 0   | 0,13  |
| 13       | Lata H Jain (AAFPJ1238A)  | 16,000                         | 0.13                           | 0   | 0.00               | 0.00                                  |                            | 0  | - 0   | 0   | 0.13  |
| 14       | Kesar V Jain (AAFPJ1239B)   | 16,000                         | 0,13                           |     | 0.00               | 0.00                                  |                            | 0  | - 0   | 0   | 0.13  |
| 15       | Pankaj K Jain (AADPJ1755C)  | 16,000                         | 0.13                           |     | 0.00               | 0.00                                  | 0                          | - 0  | 0   | 0   | 0.13  |
|          | Hitendra H Jain (AADPJ1754D)  | 16,000                         | 0.13                           | 0   | 0.00               | 0.00                                  | n                          | 0  | 0   | 0   | 0.13  |
|          | Kewalchand P Jain HUF(AACHJ0732L)   | 16,000                         | 0.13                           | 0   | 0.00               | 0.00                                  | 0                          | 0  | 0   | 0   | 0.13  |
|          | Hemant P Jain HUF(AACHJ0730J)   | 16,000                         | 0.13                           | 0   | 0.00               | 0.00                                  |                            | 0  | 0   | 0   | 0.13  |
|          | Dinesh P Jain HUF (AAAHD9784J)  | 16,000                         | 0.13                           | 0   | 0.00               | 0.00                                  |                            | 0  | 0   | 0   | 0.13  |
| 20       | Vikas P Jain HUF (AAAHV9235J)   | 16,000                         | 0.13                           | 0   | 0.00               | 0.00                                  | 0                          | 0  | 0   | 0   | 0.13  |
|          | Kewal Kiran Finance Pvt. Ltd. (AADCK2902P)                                      | 2,295                          | 0.02                           | 0   | 0.00               | 0.00                                  | 0                          | 0  | 0   | 0   | 0.13  |
|          | TOTAL   | 9,146,473                      | 74.21                          | 0   | 0.00               | 0.00                                  | 0                          | 0  |   |   | 0.02  |



|       | (I)(C)(i) STATEMENT SHO                        | DWING HOLDING    | Kewal Ki   | ran Clothing Lir | nited          |                   |                |                   |                   |
|-------|--|------------------|--|------------------|----------------|-------------------|----------------|-------------------|-------------------|
|       | ( )( -)( ) · · · · · · · · · · · · · · · · · · | SWING HOLDING    | OF SECURITIES (INCLUDING SHARI                         | ES,WARRANTS,     | CONVERTIBLE S  | SECURITIES) OF PE | RSONS BELONGI  | NG TO THE CATEGO  | DRY               |
| SR.   | NAME(S) OF THE SHAREHOLDER                     | NUMBER OF        | TOUR DINOR IN  | HAN 1% OF THE    | TOTAL NUMB     | ER OF SHARES      |                |                   |                   |
| NO.   | 1  | SHARES HELD      | SHARES AS A PERCENTAGE OF TOTAL NUMBER OF SHARES (i.e. | PAN              | NUMBER OF      | 1                 | NUMBER OF      | % W .R.T          | TOTAL SHARES      |
|       |  |                  | GRAND TOTAL (A)+(B)+(C)                                |                  | WARRANTS       | 1101110           | CONVERTIBLE    | TOTAL NUMBER      | (INCLUDING        |
| l     |  |                  | INDICATED IN STATEMENT AT                              | 1                | HELD           | WARRANTS OF       | SECURITIES     | OF CONVERTIBLE    | UNDERLYING        |
|       |  |                  | PARA (I)(a) ABOVE }                                    |                  | ·              | THE SAME          | HELD           | SECURITIES OF     | SHARES ASSUMING   |
|       |  |                  | FANA (I)(a) ABOVE )                                    |                  |                | CLASS             |                | THE SAME CLASS    | FULL CONVERSION   |
|       |  |                  |  |                  | 1              |                   |                |                   | OF WARRANTS       |
|       |  |                  |  |                  | 1              |                   | •              |                   | AND CONVERTIBLE   |
|       |  |                  |  |                  |                |                   |                |                   | SECURITIES)       |
|       |  |                  |  |                  |                |                   |                |                   | AS A % OF         |
| İ     |  | ĺ                |  |                  | •              |                   |                |                   | DILUTED SHARE     |
| 1     | NALANDA INDIA FUND LIMITED                     | 1200000          | 0.74   | ļ                |                |                   | <u> </u>       |                   | CAPITAL           |
|       | SBI MAGNUM GLOBAL FUND                         | 380687           | 9.74   | AACCN5849D       | 0              |                   | 0              | 0                 | <del></del>       |
|       |  | 300007           | 3.03   | AABTS6407C       | 0              | 0                 | 0              | 0                 | 3.09              |
| 1     | BIRLA SUN LIFE TRUSTEE COMPANY                 |                  |  |                  |                |                   |                |                   |                   |
|       | PRIVATE LIMITED A/C BIRLA SUN LIFE             |                  |  |                  |                |                   |                |                   |                   |
|       | DIVIDEND YIELD PLUS                            | 308927           | 2,51   | AAATROAGO        |                |                   |                |                   |                   |
| 4     | MALABAR INDIA FUND LIMITED                     | 210887           | 1.71   | AAATB01020       |                |                   | <u>~</u>       |                   | 2.51              |
| L     | Total:   | 2100501          | 17.04  | JAAFCIVIOS89C    | 0              | <u> </u>          |                | 0                 | 1.71              |
|       |  |                  |  | <u> </u>         | 0              | 0                 | 0              | 0                 | 17.04             |
| (I)(c | (II) STATEMENT SHOWING HOLDING O               | E SECURITIES AM  | CHIDING CHARES WARRANTS                                |                  |                |                   | <del></del>    |                   |                   |
|       | )(II) STATEMENT SHOWING HOLDING OI             | ui) carrinosse . | CEODING SHAKES, WARRANTS, CON                          | VERTIBLE SECU    | RITIES) OF PER | SONS (TOGETHER    | WITH PAC) BELO | ONGING TO THE CAT | EGORY 'PUBLIC AND |
| SR.   | NAME(S) OF THE SHAREHOLDER(S)                  | NUMBER OF        |  | OTAL HOMBEN      | OF SHAKES OF   | THE COMPANY       |                |                   |                   |
| NO.   | AND THE PERSONS                                | 1                | SHARES AS A PERCENTAGE OF                              | PAN              | NUMBER OF      | AS A % TOTAL      | NUMBER OF      | % W .R.T          | TOTAL SHARES      |
|       | ACTING IN CONCERT(PAC)                         | SHARES           | TOTAL NUMBER OFSHARES (i.e.                            |                  | WARRANTS       | NUMBER OF         | CONVERTIBLE    | TOTAL NUMBER      | (INCLUDING        |
| i     |  |                  | GRAND TOTAL (A)+(B)+(C)                                |                  | HELD           | WARRANTS OF       | SECURITIES     | OF CONVERTIBLE    | UNDERLYING        |
|       | WITH THEM                                      |                  | INDICATED IN STATEMENT AT                              |                  |                | THE SAME          | HELD           | SECURITIES OF     |                   |
|       |  |                  | PARA (I)(a) ABOVE }                                    |                  |                | CLASS             | HEED           |                   | SHARES ASSUMING   |
|       |  |                  | ***************************************                |                  |                | CLASS             |                | THE SAME CLASS    | FULL CONVERSION   |
|       |  |                  |  |                  |                |                   |                |                   |                   |
|       |  |                  |  |                  |                |                   |                |                   | OF WARRANTS       |
|       | İ  |                  |  |                  |                |                   |                |                   | AND CONVERTIBLE   |
|       |  |                  |  |                  | !              |                   |                | İ                 | SECURITIES)       |
| Ī     |  | ľ                |  |                  |                |                   |                |                   | AS A % OF         |
|       |  |                  |  |                  |                |                   |                |                   | DILUTED SHARE     |
| 1     | NALANDA INDIA FUND LIMITED                     | 1200000          | 9.74   | AACCAISO         |                |                   |                |                   | CAPITAL           |
|       | Total:   | 1200000          | 9.74   | AACCN5849D       | 0              | 0                 | 0              | 0                 | 9.74              |
|       |  |                  | 3,,4   |                  | 0              | 0                 | 0              | 0                 | 9.74              |



## (I)(d) Statement showing details of locked-in shares

| Sr. No. Name of the shareholder | Number of Loc<br>in Shares | cked Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para [I)(a) above} |
|---------------------------------|----------------------------|---|
| 1 NIL                           | NIL                        | NIL   |
| TOTAL                           | NIL                        | NIL   |

| (II)(a) | Statement showing details of Depository Recei   | pts (DRs)                 |   |   |
|---------|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares<br>underlying<br>outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1       | NIL   | NIL                       | NIL   | NIL   |
|         | TOTAL   | NIL                       | NIL   | NIL   |

## (II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by

| Sr. No. Name of the DR Holder | Type of<br>outstanding DR<br>(ADRs, GDRs,<br>SDRs, etc.) | underlying | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|-------------------------------|--|------------|---|
| 1 NIL                         | NIL  | NIL        | NIL   |
| TOTAL                         | NIL  | NIL        | NIL   |

