KEWAL KIRAN CLOTHING LIMITED

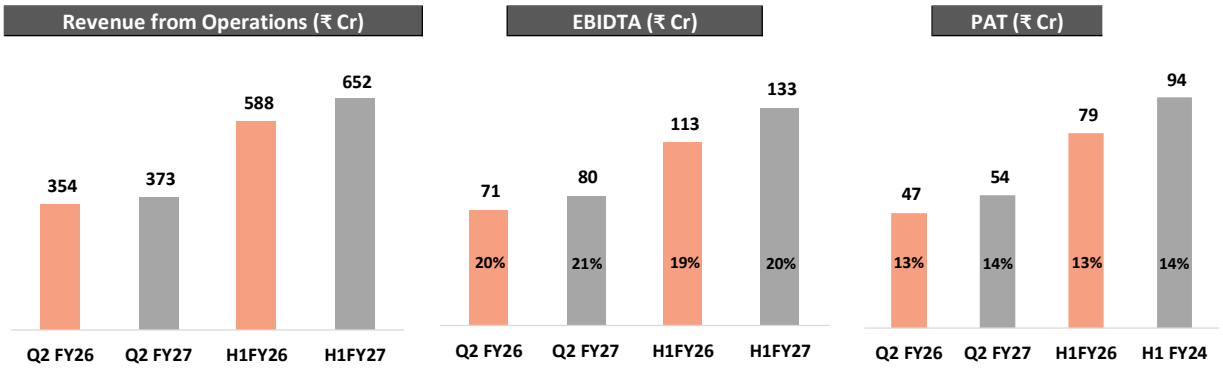
Resilient Performance in Q2FY27; H1 Revenue Growth at 11%
with Sustained Profitability Momentum - EBITDA Margin of 20% and PAT Margin of 14%

Mumbai, November 02, 2026: Kewal Kiran Clothing Limited (KKCL), one of India's leading Lifestyle brand companies, with over four decades of legacy in India's fashion apparel segment, announced its audited financial results for the quarter ending September 30, 2026.

Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q2FY27	Q2FY26	Y-O-Y	H1FY27	H1FY26	Y-O-Y	FY26
Revenue from Operations	**373**	**354**	**5%**	**652**	**588**	**11%**	**1,123**
Gross Profit (GP)	**160**	**149**	**7%**	**280**	**248**	**13%**	**511**
GP Margin (%)	***43%***	***42%***		***43%***	***42%***		***42%***
EBIDTA	**80**	**71**	**12%**	**133**	**113**	**19%**	**238**
EBIDTA Margin (%)	***21%***	***20%***		***20%***	***19%***		***20%***
PAT	**54**	**47**	**15%**	**94**	**79**	**19%**	**153**
PAT Margin (%)	***14%***	***13%***		***14%***	***13%***		***12%***

Consolidated Performance Highlights for Q2 & H1 FY27:



Performance Highlights for Q2FY27:

- **Revenue from Operations** for Q2FY27 grew by **5%** to **₹ 373** crores as compared to ₹ 354 crores in Q2FY26.
- **Gross Profit** grew by **7%** to **₹ 160 crores** in Q2FY27 as compared to ₹ 149 crores in Q2FY26. **Gross margin** for Q2FY27 stood at **43%.**

- **EBIDTA** for Q2FY27 grew by **12%** to **₹ 80 crores** as compared to ₹ 71 crores in Q2FY26. **EBIDTA margin** for Q2FY27 stood at **21%** as compared to 20% in Q2FY26.

- **PAT** for Q2FY27 grew by **15%** to **₹ 54 crores** as compared to ₹ 47 crores in Q2FY26. **PAT margin** for Q2FY27 stood at **14%** as compared to 13% in Q2FY26.

Performance Highlights for H1FY27:

- **Revenue from Operations** for H1FY27 grew by **11%** to **₹ 652** crores as compared to ₹ 588 crores in H1FY26.

- **Gross Profit** grew by **13%** to **₹ 280 crores** in H1FY27 as compared to ₹ 248 crores in H1FY26. **Gross margin** for H1FY27 stood at **43%.**

- **EBIDTA** for H1FY27 grew by **19%** to **₹ 133 crores** as compared to ₹ 113 crores in H1FY26. **EBIDTA margin** for H1FY27 stood at **20%** as compared to 19% in H1FY26.

- **PAT** for H1FY27 grew by **19%** to **₹ 94 crores** as compared to ₹ 79 crores in H1FY26. **PAT margin** for H1FY27 stood at **14%** as compared to 13% in H1FY26.

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Commenting on the results and performance, Mr. Hemant Jain, Joint Managing Director said:

"Q2FY27 was a resilient quarter for the Company, delivered against a challenging external environment. With key festive occasions such as Navratri and Durga Puja falling in October this year, as against September, a part of the anticipated festive demand has shifted into Q3FY27.

Despite these near-term demand challenges, we remained focused on driving growth while maintaining profitability and operational discipline. We are particularly encouraged by the performance of Kraus, which has delivered robust sales growth alongside strong EBITDA margins.

We have continued to maintain healthy profitability in Q2 with both EBITDA and PAT registering a year-on-year growth of 12% and 15%, respectively. This performance reflects the resilience of our business model and our continued focus on impeccable execution.

As we move forward, our priorities remain firmly centred on creating a sustainable business model with profitable growth. We believe our strong balance sheet provides us with a solid foundation to navigate the evolving market environment and makes us confident to deliver sustainable, profitable growth."

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About Kewal Kiran Clothing Limited:

Kewal Kiran Clothing Limited ("**KKCL**"), one of India's largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Integriti, Lawman, Easies, Junior Killer & Kraus**.

With 675 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

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