Q1 FY27 : Strong Execution Translates to Robust Growth Across Revenue, EBITDA and PAT

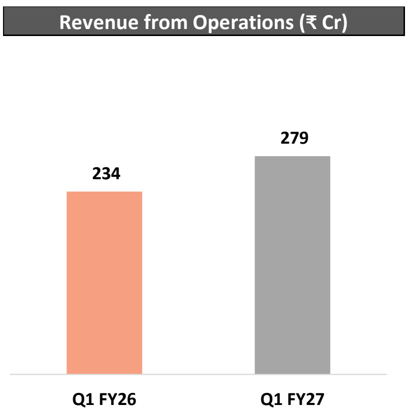
Revenue for Q1 FY27 up by 19% y-o-y at ₹ 279 crores
EBIDTA for Q1 FY27 up by 29% y-o-y at ₹ 54 crores
PAT for Q1 FY27 up by 29% y-o-y at ₹ 41 crores

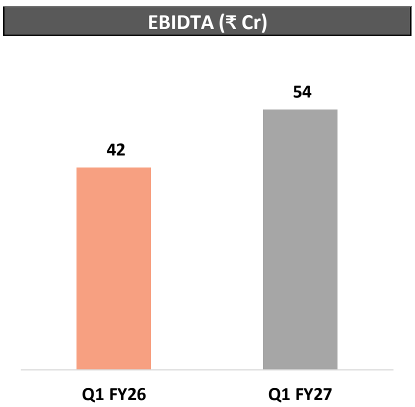
Mumbai, August 6, 2026: Kewal Kiran Clothing Limited (KKCL), one of India's leading Lifestyle brand companies, with over four decades of legacy in India's fashion apparel segment, announced its audited financial results for the quarter ending June 30, 2026.

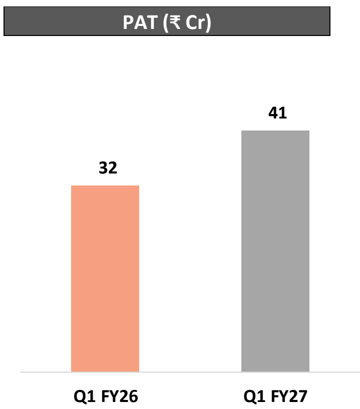
Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q1'FY27	Q1'FY26	Y-O-Y	Q4'FY26	FY26
Revenue from Operations	**279**	**233**	**19%**	324	1,213
Gross Profit (GP)	**121**	**99**	**22%**	133	511
GP Margin (%)	***43%***	***42%***		41%	42%
EBIDTA	**54**	**42**	**29%**	62	238
EBIDTA Margin (%)	***19%***	***18%***		19%	20%
PAT	**41**	**32**	**29%**	34	153
PAT Margin (%)	***14%***	***13%***		10%	12%

Consolidated Performance Highlights for Q1FY27







- **Revenue from Operations** for Q1FY27 grew by **19%** to **₹ 279** crores as compared to ₹ 234 crores in Q1FY26.

- **Gross Profit** grew by **22%** to **₹ 121 crores** in Q1FY27 as compared to ₹ 99 crores in Q1FY26. **Gross margin** for Q1FY27 stood at **43%.**

- **EBIDTA** for Q1FY27 grew by **29%** to **₹ 54 crores** as compared to ₹ 42 crores in Q1FY26. **EBIDTA margin** for Q1FY27 stood at **19%** as compared to 18% in Q1FY26.

- **PAT** for Q1FY27 grew by **29%** to **₹ 41 crores** as compared to ₹ 32 crores in Q1FY26. **PAT margin** for Q1FY27 stood at **14%** as compared to 13% in Q1FY26.

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Commenting on the results and performance, Mr. Hemant Jain, Joint Managing Director said:

"We are very pleased to report a robust start to FY27, with all-round growth across Revenue, EBITDA and PAT. Despite a challenging external environment, KKCL has delivered a noteworthy performance on both growth and profitability. This reflects a strong performance driven by a healthy combination of volume expansion. Importantly, the broad-based growth across our brand portfolio validates our design capabilities and the ongoing fashion acceleration being seen among Indian consumers. Execution-led operational discipline continues to be a core strength. It has enabled us to scale efficiently while preserving profitability, a clear validation of the right execution of our Vision 2028 strategy.

We saw strong, consistent growth across both our retail and non-retail channel of sales, which reaffirms the strength of our go-to-market approach and positions KKCL as a preferred destination for menswear, womenswear and kidswear. Our growing network of EBOs further strengthens brand visibility and enables us to deepen consumer engagement across all categories.

With a strong balance sheet and a resilient business foundation, we are well-positioned to capitalize on both visible and emerging consumer opportunities. KKCL, with its established brands, robust manufacturing infrastructure, well-entrenched distribution network, and a culture of continuous innovation, remains well-geared to meet the evolving aspirations of modern, fashion-conscious consumers. Our unique integrated business model allows us to serve this demand at scale while sustaining margins.

Looking ahead, we remain confident of sustaining this growth momentum through the rest of FY27. With well-defined objectives and sharp execution plans in place, KKCL is poised to deliver healthy and profitable growth in the coming quarters."

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About Kewal Kiran Clothing Limited:

Kewal Kiran Clothing Limited ("**KKCL**"), one of India's largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Integriti, Lawman, Easies, Junior Killer & Kraus**.

With 670 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

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