Strong Start to FY 2026 - Robust Q1 Performance

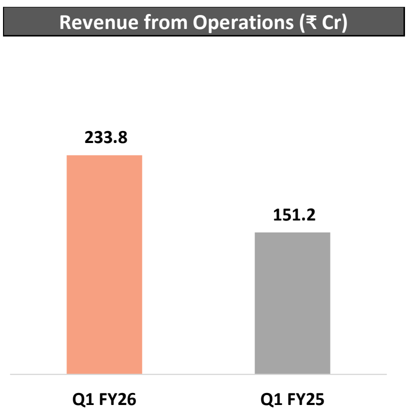
Revenue for Q1 FY26 up by 54.5% y-o-y at ₹ 233.8 crores
EBIDTA for Q1 FY26 up by 50.6% y-o-y at ₹ 41.5 crores

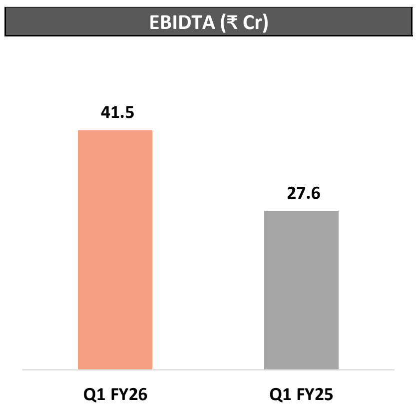
Mumbai, August 7, 2025: Kewal Kiran Clothing Limited (KKCL), one of India's leading Lifestyle brand companies, with more than four decades of established presence in the Menswear fashion category announced its Audited Financial Results for the quarter ending June 30, 2025.

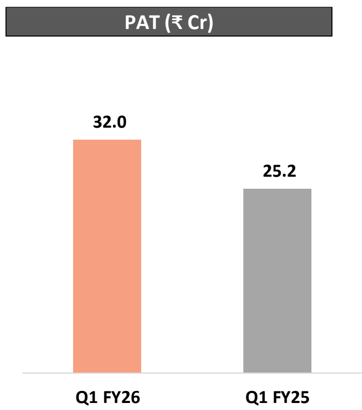
Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q1 FY26	Q1 FY25	Y-O-Y	Q4 FY25	FY25
Revenue from Operations	**233.8**	**151.2**	**54.5%**	**288.1**	**1,002.8**
Gross Profit (GP)	**98.6**	**68.7**	**43.5%**	**113.0**	**416.5**
GP Margin	**42.2%**	**45.4%**		**39.2%**	**41.5%**
EBIDTA	**41.5**	**27.6**	**50.6%**	**52.1**	**190.6**
EBIDTA Margin (%)	**17.8%**	***18.2%***		***18.1%***	***19.0%***
PBT	**41.2**	**34.8**	**18.6%**	**41.0**	**197.6**
PBT Margin (%)	**16.7%**	***21.5%***		***14.1%***	***18.8%***
PAT	**32.0**	**25.2**	**26.9%**	**30.2**	**149.2**
PAT Margin (%)	**12.9%**	***15.6%***		***10.4%***	***14.2%***

Consolidated Performance Highlights for Q1FY26







- **Revenue from Operations** for Q1FY26 grew by **54.5%** to **₹ 233.8** crores as compared to ₹ 151.2 crores in Q1FY25.

- **Gross Profit** grew by **43.5%** to **₹ 98.6 crores** in Q1FY26 as compared to ₹ 68.7 crores in Q1FY25. **Gross margin** for Q1FY26 stood at **42.2%.**

- **EBIDTA** for Q1FY26 grew by **50.6%** to **₹ 41.5 crores** as compared to ₹ 27.6 crores in Q1FY25. **EBIDTA margin** for Q1FY26 stood at **17.8%**.

- **PAT** for Q1FY26 grew by **26.9%** to **₹ 32.0 crores** as compared to ₹ 25.2 crores in Q1FY25. **PAT margin** for Q1FY26 stood at **12.9%**.

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Commenting on the results and performance, Mr. Kewalchand P. Jain, Chairman & Managing Director said :

*"We have entered FY 2026 with optimism and momentum, strengthened by our strategic brand architecture and focus on value creation. As we look back on the quarter, a few themes emerge that tell the real story behind the numbers: **resilient consumer love for our brands**, **smart execution across retail channels**, and a **bold stride towards our Vision 2028 roadmap**. Notably, the robust revenue growth was well supported by strong volume expansion and an uplift in realizations reflecting deeper market penetration and brand affinity. The integration of Kraus continues to bolster our position as a multi-category fashion house. Our standalone revenue also showed similar vigor - growing across both retail and non-retail channels.*

*Our continued investments in brand-led expansion and retail visibility continues with focus on increasing **accessibility**, **aspirational relevance** and **brand touchpoints** across India. During the quarter, we added net 14 EBOs, bringing our total count to 623 stores as of June 30, 2025. Further, our Spring-Summer 2026 trade shows across brands - **Killer, Easies, Kraus, Junior Killer and Integriti** saw encouraging feedback from the trade ecosystem boosting our visibility for second-half.*

As consumer sentiment improves and discretionary spending steadily recovers, we're positioning ourselves for sustained growth in the coming quarters. As we continue to capture growth across both urban and semi-urban India, we're doing so with the confidence that comes from being a brand that's lived through cycles, shaped cultures, and defined fashion choices for long."

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About Kewal Kiran Clothing Limited: Kewal Kiran Clothing Limited ("**KKCL**"), one of India's largest branded apparel players with more than four decades of success led journey. With its integrated operations consisting of Designing - Manufacturing - Branding – Retailing, the Company has been able to penetrate through its targeted consumer base with its iconic brands of **Killer, Intergiti, Lawman Easies, Junior Killer & Kraus**. With 623 Exclusive Brand Outlets and 80+ Distributors covering 3,000+ MBOs spread across India and presence across national chain stores, the Company has a widespread distribution in India.

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